

# UBS Swiss Financial Advisers

## Your Personal Contact



**Christoph Hasenböhler, lic. rer. pol.**  
**Director**  
**Senior Wealth Management Consultant**

Christoph Hasenböhler, Senior Wealth Management Consultant at UBS Swiss Financial Advisers AG, is responsible for our clients located in the United States, especially focusing on the Great Lake Area as well as the Mid- and Southwest. Prior to joining UBS-SFA, Christoph worked at the UBS AG Ultra High Net Worth Desk in Zürich, where he and his team advised key clients domiciled in Germany and Austria.

Christoph has been working in the financial industry for over eight years and gained extensive experience in developing tailor-made investment solutions as well as cultivating long-term relationships with his clients.

Working for the Swiss Chamber of Commerce in São Paulo, Brazil, helped Christoph gain international business experience. Other previous professional experiences include working as a senior relationship manager at Credit Suisse AG in Zürich as well as working as the regional chief operating officer at Credit Suisse Private Bank, Berne.

He graduated from the University of Berne with a masters degree in economics and business administration. Furthermore he is a certified Relationship Manager, graduated from the Business University of Credit Suisse AG.

Christoph is native Swiss and is fluent in English, German, French and Portuguese. His interests include sports, gardening, cooking, reading and travelling.

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and the pursuit of  
your goals.”

### Contact

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## **UBS Swiss Financial Advisers AG**

UBS Swiss Financial Advisers AG (UBS-SFA) is a wholly-owned subsidiary of UBS AG headquartered in Zurich Switzerland. We are dedicated exclusively to servicing investors with US tax obligations who are interested in establishing a multi-currency, multi-asset investment management relationship in Switzerland. UBS-SFA is registered as an investment adviser with the SEC in the United States. UBS-SFA also has a license as a securities dealer from the Swiss Federal Banking Commission.

We actively manage our client's financial assets based on a transparent, disciplined investment process using an open architecture platform. We carefully monitor individual securities as well as the overall risk parameters of our client's portfolio. Our investment services include investment advice, international wealth management and both custody and reporting. Investment solutions are managed dynamically to reflect changing market conditions and evolving client circumstances. In all cases, client needs and circumstances lie at the core of any investment solution we recommend and also constitute the criteria by which we gauge the effectiveness and impact of each client's specialized solution.

UBS-SFA tax reporting includes both the mandatory 1099 reporting and a customized, detailed tax statement we have developed to capture realized capital gains and losses, interest and other sources of income, fees and the tax impact of complex products.